

2017 Mandatory IOLTA Compliance Certification

NAME: _____ BAR ID: _____

Under the NC State Bar's IOLTA rules, lawyers must certify their IOLTA status **annually** when paying their NC State Bar dues.

Please certify below that **either** all general client trust accounts (those that hold short-term and nominal deposits) maintained by the lawyer/law firm for North Carolina client funds are IOLTA accounts **or** that your status is Exempt as defined below.

Check A or B to make your MANDATORY IOLTA Certification

A. () IOLTA ACCOUNTS: I certify that all of my firm's general client trust accounts for North Carolina client funds are established as North Carolina IOLTA Accounts.

Name of Law Firm: _____

OR

B. () NO IOLTA ACCOUNTS: I certify that neither I nor my employer maintain any general trust accounts holding North Carolina client funds.

If you have questions regarding compliance, call NC IOLTA at 919-828-0477.